

Trillium Family Services Foundation Bequest Language

Thank you to you or your client for considering a gift to Trillium Family Services. Please know you have our heartfelt thanks. Below we offer three separate language suggestions depending on the type of bequest you wish to make. We welcome celebrating these gifts and would appreciate a conversation with our donor when the gifts are written but of course understand if the donor chooses to remain unknown to us at this time. In addition, we have charitable planning expertise to assist our donors with more complex gifts such as charitable remainder trusts, lead trusts and have the ability to manage those trusts. Please call or email our development office for further assistance. Thank you.

General Purpose Specific Bequest

I give, devise, bequeath, _____ (insert dollar amount or item of property to be donated) to the Trillium Family Services Foundation, a nonprofit corporation located at 3425 SE Powell Blvd Portland, Oregon 97202, Federal Tax ID # 931-25-4344, or its successor organization, to be used for its general needs and purposes.

General Purpose Residuary Bequest

I give, devise, bequeath, _____ (insert % amount) of all the rest, residue and remainder of my estate to Trillium Family Services Foundation 3425 SE Powell Blvd Portland, Oregon 97202, Federal Tax ID # 931-25-4344, or its successor organization to be used for its general needs and purposes.

Restricted Purpose Bequest

I give, devise, bequeath, _____ (insert dollar amount, item of property or % of residue) to the Trillium Family Services Foundation, a nonprofit corporation located at 3425 SE Powell Blvd Portland, Oregon 97202, Federal Tax ID # 931-25-4344, or its successor organization, to be used exclusively [insert restricted use language here for specific programs or locations. (It is a best practice to contact the Director of Development before committing to a specific program or location)].